

## Supplementary information

### Operating results for the six months ended 30 September 2009

Rm	South Africa	% 08/09	Inter-national	% 08/09	Gate-way	Corporate/ Eliminations	Group	% 08/09
Mobile voice	13 410	5.5	2 067	(13.1)	–	–	15 477	2.6
Mobile interconnect	4 075	4.1	421	(21.2)	–	(39)	4 457	0.4
Mobile messaging	1 411	10.1	136	(15.5)	–	1	1 548	7.3
Mobile data	1 972	30.8	59	11.3	–	–	2 031	30.1
Other service revenue	503	16.4	102	8.5	1 501	(88)	2 018	> 200.0
<b>Service revenue</b>	<b>21 371</b>	<b>7.7</b>	<b>2 785</b>	<b>(13.5)</b>	<b>1 501</b>	<b>(126)</b>	<b>25 531</b>	<b>10.9</b>
Equipment revenue	2 492	2.3	81	32.8	31	(15)	2 589	3.9
Non-service revenue	508	(4.3)	99	90.4	–	(52)	555	(2.8)
<b>Revenue</b>	<b>24 371</b>	<b>6.8</b>	<b>2 965</b>	<b>(11.0)</b>	<b>1 532</b>	<b>(193)</b>	<b>28 675</b>	<b>9.9</b>
Direct network expenses	(9 810)	2.0	(1 204)	(4.2)	(1 208)	87	(12 135)	11.9
Interconnect expenditure	(3 111)	9.9	(409)	(19.3)	–	67	(3 453)	3.8
Employee expenses	(1 470)	21.7	(372)	3.0	(111)	(190)	(2 143)	25.5
Marketing and advertising	(565)	(0.9)	(183)	(1.6)	(6)	(3)	(757)	(1.8)
Other operating expenses	(864)	2.9	(199)	10.6	(64)	228	(899)	12.7
Depreciation	(1 528)	8.5	(520)	11.3	(39)	(13)	(2 100)	11.7
Amortisation of intangible assets	(354)	25.1	(34)	25.9	(66)	(10)	(464)	46.8
Net impairment of assets	–	–	(8)	(61.9)	(3 039)	(142)	(3 189)	> 200.0
<b>Operating profit</b>	<b>6 669</b>	<b>10.2</b>	<b>36</b>	<b>(89.0)</b>	<b>(3 001)</b>	<b>(169)</b>	<b>3 535</b>	<b>(45.0)</b>
EBITDA	8 609	11.1	598	(29.0)	144	(4)	9 347	8.0
EBITDA margin (%)	35.3		20.2		9.4	2.1	32.6	
Operating profit margin (%)	27.4		1.2		(195.9)	87.6	12.3	