

Supplementary information

Operating results for the year ended 31 March 2009

Rm	South Africa	Inter-national	Gateway	Corporate/ Eliminations	Group
Airtime and access	25 771	4 560	-	-	30 331
Data	5 973	468	-	-	6 441
Interconnection	8 632	1 187	-	(20)	9 799
Equipment sales	5 190	128	-	(18)	5 300
International airtime	1 496	654	-	(64)	2 086
Other	421	6	808	(5)	1 230
Revenue	47 483	7 003	808	(107)	55 187
Other operating income	250	96	-	(91)	255
Direct network expenses	(26 357)	(3 575)	(616)	126	(30 422)
Employee expenses	(2 447)	(807)	(57)	(308)	(3 619)
Marketing and advertising	(1 099)	(408)	(3)	(13)	(1 523)
Other operating expenses	(1 620)	(474)	(32)	430	(1 696)
Depreciation	(2 843)	(1 057)	(21)	(27)	(3 948)
Amortisation of intangible assets	(607)	(67)	(46)	(15)	(735)
Impairment of assets	(6)	(106)	-	-	(112)
Adjusted operating profit¹	12 754	606	33	(6.0)	13 387
BBBEE charge	(1 382)	-	-	-	(1 382)
Operating profit	11 372	606	33	(6.0)	12 005
Net finance charges					(1 749)
Loss from associates					(19)
Profit before taxation					10 237
Taxation					(4 045)
Net profit					6 192
EBITDA	16 222	1 835	100	39	18 196
EBITDA margin (%)	34.2	26.2	12.4	-	33.0
Operating profit margin (%)	23.9	8.7	4.1	-	21.8

¹ Adjusted operating profit excludes the BBBEE charge of R1 382 million.

Supplementary information (continued)

Operating results for the year ended 31 March 2008

Rm	South Africa	Inter-national	Gateway	Corporate/ Eliminations	Group
Airtime and access	23 596	3 499	-	-	27 095
Data	4 670	332	-	-	5 002
Interconnection	7 945	960	-	(18)	8 887
Equipment sales	4 942	120	-	(10)	5 052
International airtime	1 396	479	-	(39)	1 836
Other	303	3	-	-	306
Revenue	42 852	5 393	-	(67)	48 178
Other operating income	152	10	-	(6)	156
Direct network expenses	(23 653)	(2 725)	-	78	(26 300)
Employee expenses	(2 159)	(527)	-	(290)	(2 976)
Marketing and advertising	(993)	(279)	-	8	(1 264)
Other operating expenses	(1 438)	(326)	-	402	(1 362)
Depreciation	(2 607)	(742)	-	(17)	(3 366)
Amortisation of intangible assets	(450)	(56)	-	(39)	(545)
Impairment of assets	-	(30)	-	-	(30)
Operating profit	11 704	718	-	69	12 491
Net finance charges					(424)
Profit before taxation					12 067
Taxation					(4 109)
Net profit					7 958
EBITDA	14 790	1 546	-	127	16 463
EBITDA margin (%)	34.5	28.7	-	-	34.2
Operating profit margin (%)	27.3	13.3	-	-	25.9