

Vodacom Group Limited

(Incorporated in the Republic of South Africa)

(Registration number 1993/005461/06)

Share code VOD ISIN ZAE000132577

ADR Code VDMCY USIN US92858D2009

("the company")

NO CHANGE STATEMENT AND NOTICE OF ANNUAL GENERAL MEETING

Shareholders are advised that the integrated report for the year ended 31 March 2017 was posted to shareholders today and contains no material changes to the reviewed preliminary results that were announced on SENS on 15 May 2017.

The integrated report and consolidated audited annual financial statements for the year ended 31 March 2017 are available at www.vodacom.com

The integrated report incorporates a notice of annual general meeting, which meeting will be held at Vodacom World, 082 Vodacom Boulevard, Midrand, Johannesburg, South Africa on Tuesday 18 July 2017 at 10:00 (SA time).

Midrand

15 June 2017

Sponsor: UBS South Africa (Pty) Limited